



EY Entrepreneur of the year-2013



FROST & SULLIVAN Best Practices-2013



Business today/YES bank Excellence Awards-2013



Date: 4th May, 2022

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
Security Code: 540596	Symbol: ERIS

SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR, 2015)

Dear Sir/Madam,

In accordance requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B(5) of Part A of Schedule III and SEBI Circular CIR/CFD/CMD/4/2015 September 09, 2015, details attached herein may be taken on record.

Reason for delay: The Company has been a debt free company for a major part of its existence. A disclosure of loan, of the magnitude covered herein, could have therefore fuelled speculations about an impending acquisition. As that situation would have been premature, undesirable and prejudicial to the interests of the investors, the company made a choice of making the disclosure appearing herein after the acquisition announcement w.r.t. Oaknet Healthcare P.Ltd. achieved finality.

Thanking You,

For Eris Lifesciences Limited

Milind Talegaonkar
Company Secretary & Compliance Officer
Membership No: A26493

Encl: As above

Registered & Corporate Office:

Shivarth Ambit, Plot No. 142/2, Ramdas Road, Off SBR, Near Swati Bungalows, Bodakdev, Ahmedabad – 380054
Phone: +91-79-69661000/1001 • Email: eris@erislifesciences.com • Web Site: www.eris.co.in • CIN: L24232GJ2007PLC049867

Annexure A

**Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

<u>Sr. No</u>	<u>Details of events required to be disclosed</u>	<u>Disclosure</u>
1.	Name of the parties with whom the loan facility and related agreements have been entered	Lenders: Bajaj Finance Limited Borrower: Eris Lifesciences Limited List of agreements relating to the term loan facility executed between the Lender and the Borrower (“Loan Facility Agreements”): <ul style="list-style-type: none">- Loan-Cum-Pledge-Cum-Guarantee Agreement dated 29/04/2022
2.	Purpose of entering into the agreements	To avail a term loan facility of INR 3,50,00,00,000 (Indian Rupees Three Hundred and fifty Crores) for Investment.
3.	Size of agreement	INR 3,50,00,00,000 (Indian Rupees Three Hundred and fifty Crores)
4.	Shareholding, if any, in the entity with whom the agreement is executed:	Not Applicable
5.	Significant terms of the agreement (in brief):	The terms of the Loan Facility Agreements includes inter alia, the following actions: <ul style="list-style-type: none">- All restrictions/ covenants (positive/negative)/ customary terms and conditions as generally applicable for borrowing of funds of similar type and scale.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner:	No
7.	Whether the transaction would fall within related party transactions?	No
8.	Details of lender:	Name : Bajaj Finance Limited, a non-banking finance company, CIN: L65910MH1987PLC042961 Registered Office: 3rd Floor, Panchshil Tech Park, Plot 43/1, 43/2 & 44/2, Viman Nagar, Pune 411014

9.	Nature of the loan	Term Loan
10.	Total amount of loan granted and total amount outstanding:	Amount Granted: INR 3,50,00,00,000 (Indian Rupees three Hundred and fifty Crores) Amount Outstanding: INR 3,50,00,00,000 (Indian Rupees Three Hundred and fifty Crores)
11.	Date of execution of the loan agreement/sanction letter:	Loan-Cum-Pledge-Cum-Guarantee Agreement: 29/04/2022
12.	Details of the security provided to the lenders for such loan:	Debt Oriented Mutual funds
13.	Any other disclosures related to such agreements, viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Nil